

## WE ARE DEVELOPING 3 INTER-OCEANIC ECONOMIC CORRIDORS



**NORTH ECONOMIC CORRIDOR.**  
Mazatlan-Matamoros/Altamira.  
27% of manufacturing industry and 58% of assembling sector.

**CENTRAL ECONOMIC CORRIDOR.**  
Manzanillo/Lazaro Cardenas-Veracruz/Tuxpan.  
47% of population and 51% of GDP.

**TEHUANTEPEC ISTHMUS CORRIDOR.**  
Salina Cruz-Coatzacoalcos.  
Development center for the South-Southeast regions and platform for the oil industry.  
Only 187 miles between ports.

## CRUISE TOURISM

Mexico received 29.1 million visitors, of which 5.5 million reached a port in a cruise ship last year, meaning 16% more passengers than in 2012.

- Cozumel is the 1st destination for 5 day or more cruiseships in the Americas and 3rd in the World.
- Ensenada is the main destination in the Mexican Pacific coast with 62% more arrivals in 2014 than in 2012.

## GREEN PORTS

In search of sustainable development, Mexico became the first developing economy committed to reduce greenhouse emissions by 25% by 2030.

Ensenada will become the first certified Green Port in Mexico and second in Latin America as part of a test project for certifying all ports in the country.

# MEXICO



“MEXICO, WHERE THE  
WATER CURRENTS  
MEET THE ANAHUAC”

*In Nahuatl: land surrounded by seas*

*-Fray Bernardino de Sahagún- (Mexico 1540)*

EL CONTENIDO DE ESTE SITIO HA SIDO MODIFICADO TEMPORALMENTE EN ATENCIÓN A LAS DISPOSICIONES LEGALES Y NORMATIVAS EN MATERIA ELECTORAL, CON MOTIVO DEL PERIODO DE CAMPAÑA

MÉXICO  
GOBIERNO DE LA REPÚBLICA



## NATIONAL PORT SYSTEM 2013-2018

SCT

SECRETARÍA DE  
COMUNICACIONES  
Y TRANSPORTES





## PORT SYSTEM

- Over 7,000 miles of shorelines
- 16 commercial Federal ports
- Since 2012, commercial trade has grown two times faster than the GDP reaching 166 million tons and 5.1 million TEUs, placing Mexico as the third container trader by sea in Latin America.
- Manzanillo, Lazaro Cardenas, Altamira and Veracruz, the 4 mayor ports, concentrate 95% of the container trade.

## LEGAL FRAMEWORK

- Through a reliable landlord model, Mexico provides concessions to private investors for up to 40 years.
- Thanks to this, over 2,600 companies have invested in Mexico's ports employing over 200,000 people.
- Since 2012, we have approved 3 new regulations. We are working on a new law to strengthen our merchant marine and stimulate naval construction.
- No strikes in the last years.

## FACTS

- 119,713,203 inhabitants
- Mean age: 27 years
- In 10 years, working-age population will reach 84.2 million inhabitants

*"Our goal is to turn Mexico into a Global benchmark for international trade by transforming it into a logistics platform for value-added activities; and for the distribution and industrialization of goods between regions."*

*-Enrique Peña Nieto, President-*

- We are creating two articulated port systems, one in the Pacific and the other one in the Gulf of Mexico.
- We are developing 3 inter-oceanic corridors.
- We are investing over 5 billion dollars in 25 projects to double our ports capacity for handling 500 million tons.
- We are consolidating an anchor touristic port on each coast.

## MERCHANT MARINE

- Mexico's merchant marine is at all-time high, 14% larger than in 2012.
- 6th largest tanker fleet in America and 3rd tanker charterer in the World. We also hold the World's 5th fleet of oil rig specialized vessels.
- 3 Merchant Marine National Academies with over 100 years of experience forming pilots, engineers and now also an MSc. in Port Administration.

## ECONOMY

- 13th in the World
- 5th growing economy
- 2nd in Latin America
- 10th Tourist destination
- 11% yearly growth for exporting goods since NAFTA

## TRADE

- Commercial agreements with 45 countries that gives access to 60% of the World GDP
- 20 main shipping lines connecting with 133 countries
- 15th exporting country
  - 1st flat screen TVs, beer, refrigerators, tomato, avocado, guava and mango
  - 4th vehicles, computers
  - 4th supplier of airplane parts to the US
  - 8th in cellphones



80% of all Mexican international trade is with the United States, making Mexico their 3rd trading partner after China and Canada

## ENERGY REFORM

- Ports should anticipate new businesses and economic activities that arise from the structural reforms, specially the energy reform.
- In the Gulf of Mexico, we are building 4 new ports and expanding the existing ones.